

### WELCOME TO OPEN ENROLLMENT 2023!

#### **Getting Started**

Begin by clicking on the **Workday** Open Enrollment link in the email you receive or by accessing **Workday** through the AVConnect quick link.

Begin Open Enrollment via Email	Begin Open Enrollment via AVConnect
1. Access your work email	<ol> <li>Go to: <u>https://avav.sharepoint.us/</u></li> </ol>
2. Find the Workday email notification (see below) and click on <b>"Click Here to view the</b>	2. Click on the <b>Workday</b> quick link
notification details "	3. Click the LOGIN HERE link towards the top of
3 Login using your OKTA/YubiKey credentials	the page
4. Start the Open Enrollment process (view page 3 of this job aid)	This will automatically log you into Workday.
From: avav@myworkday.com <avav@myworkday.com> Sent: Friday, November 4, 2022 3:12 PM To:   Subject: Benefits Open Enrollment for 2023 is Now Open in Workday This email originated from outside of AeroVironment. While this email comes from an approved AV external email address, we still recommend caution, in clicking or opening attachments. Benefits Open Enrollment for 2023 is now open in Workday.</avav@myworkday.com>	the state to the state of the s
Important reminders:         • FSA elections are not rolled over to the next year. To elect the FSA for 2023, you must re-enroll.         • You are not required to enter 2023 benefit elections. If you choose not to change your benefits, your current 2022 benefit elections will roll over for 2023, except the FSA.         • Any "In Progress" benefit elections you do not finalize in Workday by November 20th will not be saved. Your current 2022 benefit elections, excluding the FSA, will roll over.         • When you have finalized your benefit elections, download and save your 2023 Benefit Confirmation Statement for your reference.         • November 20th is the last day to finalize your 2023 benefit elections.	Workday 2.
The 2023 Open Enrollment job aid and enrollment guide is available on <u>My AV Benefits.</u>	E Employee Informati.      ⊕ tochtolog #9 9ee
If you experience any technical difficulties with accessing Workday, please log a ticket with the AV Service Desk under Workday Support Ticket.	Workday HCM
Click here to view the notification details.	
This email box is not monitored. Please do not reply to this message.	workdoy. цованная 3.





#### **OVERVIEW**

This QUICK REFERENCE GUIDE provides you with step-by-step instructions on how to complete your Open Enrollment in Workday

<u>Click here</u> to view the benefits pamphlet for an overview of all 2023 Benefit Plans

#### This guide will explain the following actions in Workday:

**1.** View Current Benefits

- Manage Dependents
   Manage Beneficiaries
- 2. Review and Complete Open Enrollment
- 3. View and Print a Confirmation Page

## 2023 OPEN ENROLLMENT (NOV. 7 - NOV. 20)

#### **Review & Complete your Open Enrollment**

**IMPORTANT:** *Please read* <u>*ALL*</u> *instructions at the top of each Workday screen.* 

- 1. View your **Announcements or Workday Inbox** on the homepage & click the **Open Enrollment Change** task item.
- 2. Select the Let's Get Started button to be taken to the screen to begin enrolling in your benefits for 2023.
- 3. You will be required to answer a **Health Information** question and update current dependents who do not have a Social Security Number entered in Workday. Please add that information and click **Continue**.





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### **Open Enrollment Main Page**

Click on the **Enroll** or **Manage** link under each benefit to view, elect, or change coverage for that benefit option.

Health Care and Accounts		
Medical Anthem HDHP	Dental Cigna PPO	Vision EyeMed VIS
Cost per paycheck \$151.16	Cost per paycheck \$27.11	Cost per paycheck \$8.12
Coverage Employee + Family	Coverage Employee + Family	Coverage Employee + Spouse
Dependents 3	Dependents 3	Dependents 1
Manage	Manage	Manage
Cost per paycheck \$29.42	Hospital Indemnity Waived	Health Savings Account HealthEquity Contribution per \$242.31
Coverage Employee + Family	Enroll	paycheck
Dependents 3		Manage
Manage		
Healthcare FSA Waived	Dependent Care FSA Waived	
Enroll	Enroll	
Insurance		
Basic Life Mutual of Omaha (Company-Paid) (Employee)	Basic AD&D Mutual of Omaha (Company-Paid) (Employee)	Voluntary Life Mutual of Omaha (Employee)
Cost per paycheck Included	Cost per paycheck Included	Cost per paycheck \$38.08
Coverage 1 X Salary	Coverage 1 X Salary	Coverage \$275,000
Manage	View	Manage



#### The Benefits Open Enrollment will require you to:

- 1. Click <u>Enroll</u> or <u>Manage</u> for the benefit you want to elect.
- 2. Click <u>Select</u> for plan you want to enroll in or <u>Waive</u> to drop coverage and click Confirm and Continue
- 3. Select **Dependents** and click **Save**

#### <u>OR</u>

#### Add New Dependent (see explanation on next page)

$\bigcirc$	Medical Anthem HDHP	-1	Plans Available	2	Projected Total Cost Per Paycheck \$112.13
Cost per pa	aycheck	\$151.16	3 items		Demendente
Coverage	Emp	loyee + Family	*Selection	Benefit Plan	Dependents
Dependent	ts	3		Anthem HDHP	Add a new dependent or select an existing dependent from the list be
[	Manage		<ul><li>Select</li><li>Waive</li></ul>		Coverage* Employee OnlyPlan cost per paycheck\$35.91
00	<b>Vision</b> EyeMed VIS		<ul><li>Select</li><li>Waive</li></ul>	Anthem PPO High	Add New Dependent 2 items
Cost per pa	aycheck	\$8.12		Anthem PPO Low	Select Dependent Rela
Coverage	Empl	oyee + Spouse	Select		Robert Spc
Dependent	ts	1	O Waive		
	Manage		4		Joe Test Fos
			Confirm and Continue	Cancel	Save





#### ADD / ENROLL DEPENDENTS

- 1. To Add New Dependent not listed, select Add New Dependent button.
- 2. Select to Use an Existing Beneficiary or Create New Dependent. If neither option is presented, just select OK.

Select "*Use as Beneficiary*" to allow this person to be later selected as a Beneficiary for life plans.

Projected 1 \$112.13	Total Cost Per Paycheck			Add My Dependent From Enrollment
Depend	lents			
Add a new o	dependent or select an existir	ng dependent from the list below.		Use as Beneficiary
Coverage	* Employe	e Only		You may use an existing beneficiary or emergency contact record to add a dependent, or select "Create Dependent" to add a new person. You will then be prompted to add Name, Relationship, and other infor- mation on the next screen.
Plan cost p	per paycheck \$35.91			
Add N	New Dependent			OK Cancel
			]	<b>NOTE:</b> Electing a Dependent as a Beneficiary will allow them to be
2 items			± □ r.	designated as a beneficiary to a plan later. This action alone will not assign
Select	Dependent	Relationship	Date of Birth	them to a plan.
	Robert	Spouse	03/15/1974	NOTE: An Evisting Deposition of Emergency Context will be listed in the
	Joe Test	Foster Child	01/01/2006	drop down if they were added earlier. Do not create a new dependent if they are already created.
Save	e Cancel			



### ADD / ENROLL DEPENDENTS (CONTINUED...)

- 3. When Adding a New Dependent:
  - Fill out all **Required fields**\*
  - If your dependent is disabled, select **Disabled**.
  - If you have a dependent with the same name, select **Allow Duplicate Name**.
  - To add **National IDs**, you <u>must</u> a select country before the form will display the **National ID** Types available. You may add more than one **National ID**, if necessary.

#### Who is a Dependent?

- A natural or adopted child under the age of 26
- A qualified disabled adult child
- A legal Spouse or registered domestic partner
- 4. Click **SAVE** to return to the Dependents screen

Add My Dependent From Enrollment	
Name	Personal Information
Country * Vnited States of America	Relationship * 📃
Prefix :=	Date of Birth * MM/DD/YYYY
First Name *	Age (empty)
Middle Name	Gender * select one *
	Citizenship Status
Last Name *	Tobacco Use Uses Tobacco
Suffix	* O Yes
	O No
	Full-time Student
	Student Status Start Date
	Student Status End Date
	Disabled





#### **REQUIRED: ADD/UPDATE BENEFICIARY**

Beneficiaries under **Basic Life** must be selected before submitting benefit elections.

- 1. Select Manage under Basic Life
- 2. You will see the plan is automatically selected Click Confirm and Continue
- 3. Under **Beneficiaries**, select the + to add a beneficiary and click on the **menu icon** to see your options.
- 4. Select either **Existing Beneficiary Persons** or select **Add New Beneficiary or Trust** to add a new beneficiary and select your beneficiaries.
- 5. When adding a Beneficiary or Trust, complete all required fields under this section. A home address is required under the **Contact Information** tab. National ID is only required if you are covering that same person on other benefits.

Insurance	1	Beneficiaries	
Basic Life Mutual of Omaha (Company-Paid) (Employee)		Select an existing or add a new beneficiary person or trust to this plan. You can also adjust the percentage allocation for each beneficiary.	ie
Cost per paycheck Included		*Primary Beneficiaries 2 items	j 🖓
Manage	3	+ Beneficiary 4 Percentage	
		⊖ ßearch 📃 0	
		Existing Beneficiary Persons	
	2	Existing Trusts	<u> </u>
Confirm and Continue Cancel		Add New Beneficiary or Trust	P



### REQUIRED: ADD/UPDATE BENEFICIARY (CONTINUED.....)

Add New Beneficiary or Trust
Relationship *
Use as Beneficiary
Date of Birth
Age (empty)
Gender select one
Allow Duplicate Name
Legal Name Contact Information National IDs Additional Government IDs
Country * Vnited States of America
Prefix 📰
First Name *
Middle Name
Last Name *
Suffix ∷≣

NOTE: Unless otherwise identified, your Voluntary Life Insurance Beneficiaries will be the same as your Basic Life.



# THINGS TO REMEMBER

## MEDICIAL

You may only cover qualified dependents (Spouse, Registered Domestic Partner, Children)

# FSA / HSA

#### If you want to take advantage of the Flexible Saving Account (FSA) or Health Savings Account (HSA) benefits:

- You may enroll in the "Health Care FSA" if you have elected Anthem PPO Low or Anthem PPO High or you are waiving health coverage with AV. You must be enrolled in a major medical plan to qualify for FSA (the major medical plan can be through your spouse).
- You may enroll in "Dependent Care FSA" regardless of any health care plan election.
- Enroll in the "HSA" if you have elected Anthem HDHP. You cannot enroll in both the FSA and HSA.
- Health Care FSA and Dependent Care FSA do not roll over to the next year, you must re-enroll annually.

## VOLUNTARY LIFE / AD&D

- You may elect to add up to \$10,000 in additional coverage during Open Enrollment without underwriting, if you are already enrolled and your elected amount is less than \$250,000.
- If electing any amount over \$250,000, adding life for the first time, or adding/increasing spousal coverage, you **must** complete an EOI with Mutual of Omaha for underwriting.
- You may elect AD&D **only if you elect Voluntary Life** and your AD&D election must match your Voluntary Life election amount.
- Spousal Life may not be greater than your Employee Life election.

## ERROR MESSAGES

• If you encounter an Error message, click on the error notification for further instructions







#### **REVIEW AND SIGN BENEFIT ELECTIONS**

- 1. To finalize your enrollment, select **Review and Sign** button from the **Open Enrollment** main page
- 2. Review your elections summary to ensure plan and proper tier elections.
- 3. Scroll to the bottom of the page and review and accept the **Electronic Signature**
- 4. Select Submit



**Note:** If you receive this message when clicking **Review and Sign**, it will require you to access the **Basic Life** plan to add Beneficiaries. Review the Add/Update Beneficiary section of this job aid.

Additional Changes	XIII	PDF
Select a beneficiary for the following plans: Basic Life - Mutual of Omaha (Company	-Paid) (Emplo	oyee)
Close		